



## Pricing Plan Comparison

Questions? If you'd like to speak with a representative about which plan is right for you, feel free to contact us at [sales@julepcrm.com](mailto:sales@julepcrm.com).

			BEST VALUE	
<b>Starter</b>	<b>Grow</b>	<b>Impact</b>	<b>Power Up</b>	<b>Executive</b>
<b>\$99</b>	<b>\$199</b>	<b>\$349</b>	<b>\$499</b>	<b>\$699</b>
PER MONTH	PER MONTH	PER MONTH	PER MONTH	PER MONTH
Up to 1,000 records	Up to 2,500 records	Up to 7,500 records	Up to 30,000 records	Up to 75,000 records

	Starter	Grow	Impact	Power Up	Executive
<b>Basic Features</b>					
Users	Unlimited	Unlimited	Unlimited	Unlimited	Unlimited
CRM Database	✓	✓	✓	✓	✓
Dashboard Analytics	✓	✓	✓	✓	✓
Reporting Suite	✓	✓	✓	✓	✓
Online Donations & Credit Card Processing*	✓	✓	✓	✓	✓
Mobile Optimization	✓	✓	✓	✓	✓
<b>Donor Management &amp; Fundraising</b>					
Constituent Codes	✓	✓	✓	✓	✓
Direct Mail Segmentation	✓	✓	✓	✓	✓
Gift Officer Tracking		✓	✓	✓	✓
Task & Action Tracking		✓	✓	✓	✓
Gift Officer Portfolio			✓	✓	✓
Event Module				✓	✓
Moves Management				✓	✓

\*Credit Card processing and online donations are made through an integration with Anedot.



	Starter	Grow	Impact	Power Up	Executive
<b>Search &amp; Reporting Suite</b>					
Advanced Filtering & Segmentation	✓	✓	✓	✓	✓
Custom Saved Searches	✓	✓	✓	✓	✓
Custom Data Exports	✓	✓	✓	✓	✓
<b>Administrative &amp; Financial</b>					
Batch Gift Entry & Processing	✓	✓	✓	✓	✓
Treasury			✓	✓	✓
Advanced Gift Batch Entry				✓	✓
<b>Security &amp; Data Management</b>					
2-Factor Authentication	✓	✓	✓	✓	✓
User Role Management	✓	✓	✓	✓	✓
History Log	✓	✓	✓	✓	✓
Data Security & Backups	✓	✓	✓	✓	✓
Hosted File Storage	✓	✓	✓	✓	✓
<b>Integrations</b>					
Anedot	✓	✓	✓	✓	✓
MailChimp	*	*	*	*	*
Constant Contact	*	*	*	*	*
Wealth Engine	*	✓	✓	✓	✓
<b>Support</b>					
Online HelpDesk	✓	✓	✓	✓	✓
Email Support	Unlimited	Unlimited	Unlimited	Unlimited	Unlimited
Live Webinars	Unlimited	Unlimited	Unlimited	Unlimited	Unlimited
Trainings		2/year	3/year	4/year	5/year
Live Chat		✓	✓	✓	✓
Phone Support				✓	✓
Dedicated Account Representative					✓

\* All integrations may be subject to separate terms and conditions.